# 072624 - HOD FLASH (24 HOUR) SURVEY

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### **Report Settings**

Respondents:	Qualified Only
Additional Filter:	None
Table Set:	All
Percentage Base:	Total Answering
Stat Test Levels:	95 / 90 (z-test)
Stat Test Groups:	,B-E,F-H
Date Range:	(07/26/24 - 07/30/24)

### **Segment Definitions**

Total	(ALL)	n=1099
Northeast	(netRegionUS.r1)	n=191
Midwest	(netRegionUS.r2)	n=225
South	(netRegionUS.r3)	n=426
West	(netRegionUS.r4)	n=257
Urban	(Q2185.r1)	n=264
Suburban	(Q2185.r2)	n=634
Rural	(Q2185.r3)	n=201

### Weighting

Total

nweight.q072624\_24\_hourdemo.val

q072624\_24\_hourdemo

#### Mean Summary

			Cens	sus Region			Area of resider	ice
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H
Total	3.22	3.12	3.18	3.10	3.54 bd	3.61 G	3.02	3.36
Bunch (cluster) of bananas	2.89	2.54	3.02	2.56	3.57	3.87 g	2.50	2.81
Head of lettuce	2.34	2.16	2.31	2.42	2.37	2.98	2.04	2.46
Full-size candy bar	2.13	1.84	2.12	2.06	2.49	2.20	2.05	2.32
Regular-sized bag of potato chips	3.26	2.59	3.62	2.79	4.21	3.69	3.11	3.16
Canned fruit or vegetables	2.20	2.01	2.15	2.24	2.34	2.66	1.98	2.32
Gallon of milk	3.59	3.73	3.77	3.40	3.64	3.52	3.60	3.63
Carton (dozen) eggs	3.50	3.64	3.02	3.16	4.37	4.20	3.22	3.47
Tube of toothpaste	3.16	3.01	3.01	3.00	3.64	3.71	2.85	3.41
Bottle of hand soap	2.92	3.10	3.04	2.70	3.05	3.35	2.75	2.87
Toilet paper (pack of 4 rolls)	4.36	4.49	4.46	4.04	4.69	4.58	4.30	4.24
LED light bulb	4.09	4.06	3.74	4.13	4.34	3.96	4.04	4.42

			Census Region				Area of residence		
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H	
Gallon of gasoline	4.25	4.24	3.91	4.72	3.77	4.60	3.81	5.17	

 Table Base:
 U.S. RESPONDENTS

#### Bunch (cluster) of bananas

			Census	Region	Area of residence			
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H
Total	100%	100%	100%	100%	100%	100%	100%	100%
Mean						3.87		
	2.89	2.54	3.02	2.56	3.57	g	2.50	2.81
Median	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00

#### Head of lettuce

			Census	Region	Area of residence			
	Total A	Northeast B	rtheast Midwest South West C D E			Urban F	Suburban G	Rural H
Total	100%	100%	100%	100%	100%	100%	100%	100%
Mean	2.34	2.16	2.31	2.42	2.37	2.98	2.04	2.46
Median	2.00	2.00	1.00	2.00	2.00	2.00	2.00	2.00

#### Full-size candy bar

			Census	Region	Area of residence			
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H
Total	100%	100%	100%	100%	100%	100%	100%	100%
Mean	2.13	1.84	2.12	2.06	2.49	2.20	2.05	2.32
Median	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00

#### Regular-sized bag of potato chips

			Census Region				Area of residence		
	Total A	Northeast B	ortheast Midwest South West E				Suburban G	Rural H	
Total	100%	100%	100%	100%	100%	100%	100%	100%	
Mean	3.26	2.59	3.62	2.79	4.21	3.69	3.11	3.16	
Median	2.00	2.00	2.00	2.00	3.00	2.00	2.00	2.00	

#### **Canned fruit or vegetables**

			Census	Region	Area of residence			
	Total A	Northeast B	ortheast Midwest South West C			Urban F	Suburban G	Rural H
Total	100%	100%	100%	100%	100%	100%	100%	100%
Mean	2.20	2.01	2.15	2.24	2.34	2.66	1.98	2.32
Median	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00

#### Gallon of milk

			Census Region				Area of residence		
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H	
Total	100%	100%	100%	100%	100%	100%	100%	100%	
Mean	3.59	3.73	3.77	3.40	3.64	3.52	3.60	3.63	
Median	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	

### Carton (dozen) eggs

			Census	Region	Area of residence			
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H
Total	100%	100%	100%	100%	100%	100%	100%	100%
Mean	3.50	3.64	3.02	3.16	4.37	4.20	3.22	3.47
Median	3.00	3.00	2.00	3.00	3.00	2.00	3.00	2.00

#### Tube of toothpaste

			Census	Region	Area of residence			
	Total A	Northeast B	rtheast Midwest South West C D E				Suburban G	Rural H
Total	100%	100%	100%	100%	100%	100%	100%	100%
Mean	3.16	3.01	3.01	3.00	3.64	3.71	2.85	3.41
Median	2.00	2.00	2.00	3.00	3.00	2.00	3.00	3.00

#### Bottle of hand soap

			Census Region				Area of residence		
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H	
Total	100%	100%	100%	100%	100%	100%	100%	100%	
Mean	2.92	3.10	3.04	2.70	3.05	3.35	2.75	2.87	
Median	2.00	2.00	2.00	2.00	2.00	2.00	2.00	2.00	

#### Toilet paper (pack of 4 rolls)

			Census Region				Area of residence		
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H	
Total	100%	100%	100%	100%	100%	100%	100%	100%	
Mean	4.36	4.49	4.46	4.04	4.69	4.58	4.30	4.24	
Median	3.00	3.00	3.00	4.00	4.00	3.00	4.00	3.00	

#### LED light bulb

		Census Region				Area of residence		
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H
Total	100%	100%	100%	100%	100%	100%	100%	100%
Mean	4.09	4.06	3.74	4.13	4.34	3.96	4.04	4.42
Median	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00

#### Gallon of gasoline

		Census Region				Area of residence		
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H
Total	100%	100%	100%	100%	100%	100%	100%	100%
Mean	4.25	4.24	3.91	4.72	3.77	4.60	3.81	5.17
Median	3.00	3.00	3.00	3.00	3.00	3.00	3.00	2.00

QS1Q2: Which of the following statements about your standard grocery cart (i.e., the list of products you typically purchase) do you agree with? Please select all that apply.

			Census	Census Region			Area of residence		
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H	
Total	N=1099	N=191	N=225	N=426	N=257	N=264	N=634	N=201	
Total (Unweighted)	N=1099	N=211	N=227	N=469	N=192	N=302	N=578	N=219	
My standard grocery cart costs more now than it did a year ago.	66%	66%	69%	68%	62%	58%	69% F	68% f	
I actively look for ways to save money (e.g., coupons, price comparisons) when grocery shopping.	57%	57%	54%	54%	62%	52%	60% fh	51%	
I have changed my grocery shopping habits over the past year to save money.	49%	48%	49%	45%	58% D	43%	53% F	48%	

QS1Q2: Which of the following statements about your standard grocery cart (i.e., the list of products you typically purchase) do you with? Please select all that apply.

			Census	Region	Area of residence			
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H
Many items in my standard grocery cart have been impacted by " shrinkflation" (i.e., reducing the quantity or size of a product without reducing the price) over the past year.	49%	55%	51%	47%	46%	47%	51%	45%
None of the above	3%	3%	2%	3%	5%	4%	3%	2%

QS1Q3: Which of the following are ways you have changed your grocery shopping habits over the past year to save money? Please select all that apply.

			Censu	s Region			Area of residence	e
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H
Total	N=544	N=92 *	N=110	N=192	N=149	N=114	N=334	N=96 *
Total (Unweighted)	N=557	N=107	N=116	N=227	N=107	N=140	N=314	N=103
Buying discounted products (e.g., on sale, using a coupon)	74%	64%	76%	76% b	76%	70%	76%	73%
Buying a different brand(s) (e.g., store brands, avoiding luxury brands)	72%	67%	73%	73%	72%	72%	71%	74%
Comparing prices across products	61%	58%	70% d	57%	61%	59%	63%	56%
Buying different sized products (e.g., smaller sizes, bulk discounts)	55%	60%	53%	58%	49%	59%	52%	61%

QS1Q3: Which of the following are ways you have changed your grocery shopping habits over the past year to save money? Please all that apply.

			Cens	sus Region	Area of residence			
	Total A	Northeast B	Midwest C	South D	West E	Urban F	Suburban G	Rural H
Limiting the number of products I buy (i.e., buying fewer products overall)	55%	52%	56%	59%	50%	54%	53%	64% g
Limiting the type(s) of products I buy (e.g., shopping only for essentials, avoiding organic products)	52%	46%	55%	54%	49%	53%	50%	56%
Shopping at a different store(s)	48%	43%	58% bD	42%	52%	44%	48%	54%
Changing how often I shop	41%	48%	42%	42%	35%	44%	38%	48%
Increasing my involvement (e.g., using pick-up instead of delivery, shopping for myself)	22%	31% Ce	19%	23%	17%	24%	22%	20%
Another way not listed here	3%	3%	5%	3%	2%	3%	3%	4%

 Table Base: CHANGED SHOPPING HABITS TO SAVE MONEY