

America This Week: From The Harris Poll

August 2023

John Gerzema, CEO
The Harris Poll
jgerzema@harrispoll.com

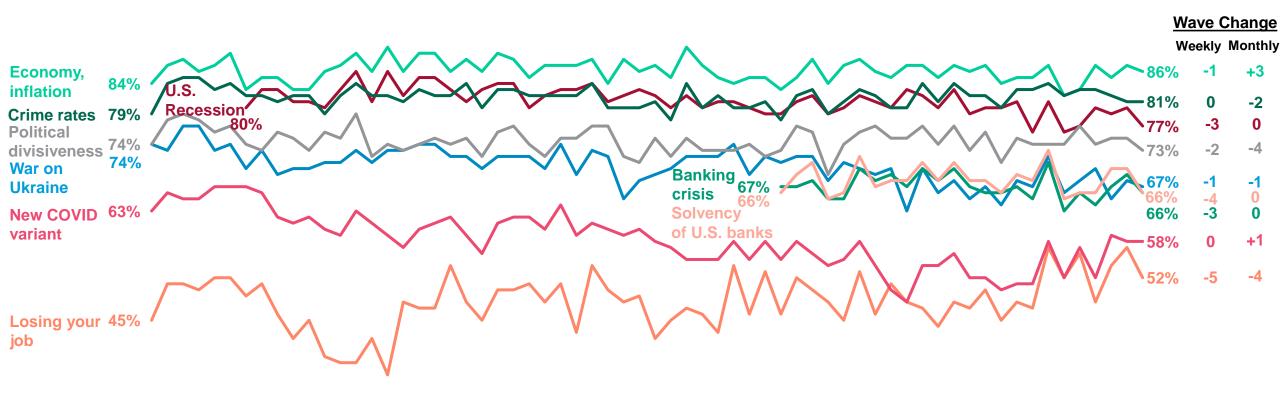
Libby Rodney, CSO
The Harris Poll
Irodney@harrispoll.com





Americans Can't Shake The "Stacked Crises" From 2020

Trended Fear Curves During COVID-19



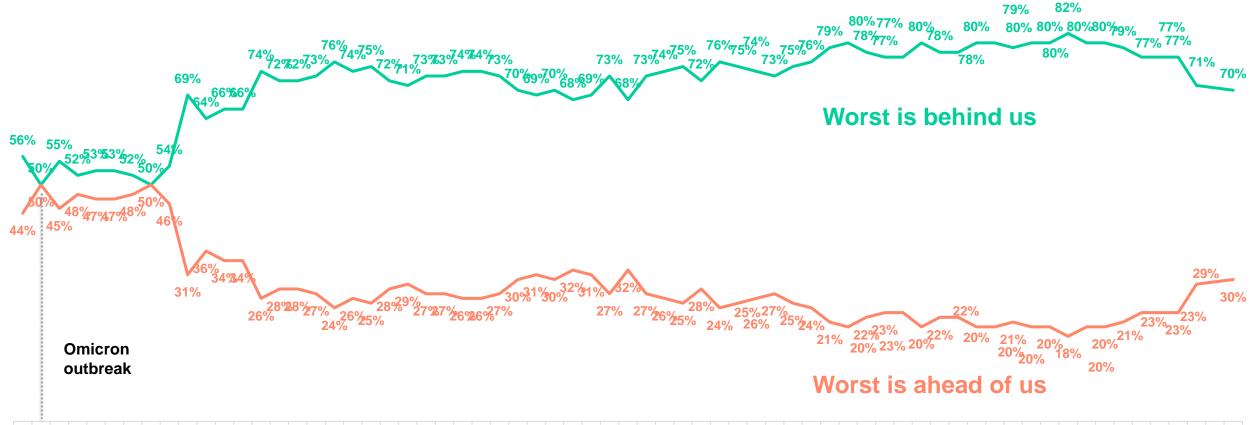
W121 W123 W125 W127 W129 W131 W133 W135 W137 W139 W141 W143 W145 W147 W149 W151 W153 W155 W157 W159 W161 W163 W165 W167 W169 W171 W173 W175 W177 W179 W181 W183 (06/19) (07/03) (07/17) (07/31) (08/14) (08/28) (09/11) (09/25) (10/09) (10/23) (11/06) (11/20) (12/4) (12/18) (01/15) (01/15) (01/12) (02/12) (02/26) (03/12) (03/12) (03/12) (05/07) (05/12) (06/02) (06/18) (07/02) (07/16) (07/30) (08/13) (08/13)

2022

2023



Pessimism Is Growing That Worst Of COVID Might Be Yet To Come



W92 W94 W96 W100 W120 W131 W133 W135 W137 W139 W141 W143 W145 W147 W149 W151 W153 W155 W157 W159 W161 W163 W165 W167 W169 W171 W173 W175 W177 W179 W181 W183 W184 (11/28) (12/12) (12/26) (01/09) (01/23) (06/12) (08/28) (09/11) (09/25) (10/09) (10/23) (11/06) (11/20) (12/18) (11/20) (12/18) (11/10) (01/15) (01/12) (02/



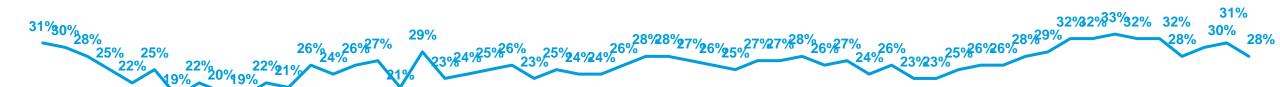
Most Still Believe The Worst Of Inflation Is Still On The Horizon

(84%) think the amount of fear around inflation is sensible

(80%) think the amount of fear around a recession is sensible



Worst of inflation is still ahead



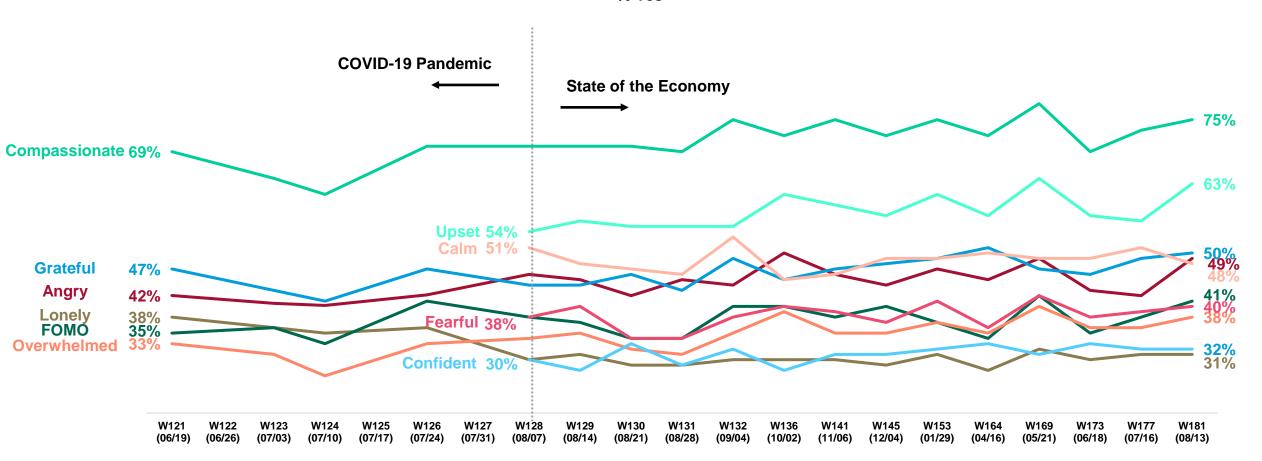
Worst of inflation is behind us

W130 W132 W134 W136 W138 W140 W142 W144 W146 W148 W150 W152 W154 W156 W158 W160 W162 W164 W166 W168 W170 W172 W174 W176 W178 W180 W182 W184 (08/21) (09/04) (09/18) (10/02) (10/16) (10/30) (11/13) (11/23) (12/11) (12/22) (01/08) (01/22) (02/05) (02/19) (03/05) (03/19) (04/02) (04/16) (04/30) (05/14) (05/28) (06/11) (06/25) (07/09) (07/23) (08/06) (08/20) (09/03)



A Nation With Mixed Emotions On The Economy; Increased Upset & Anger

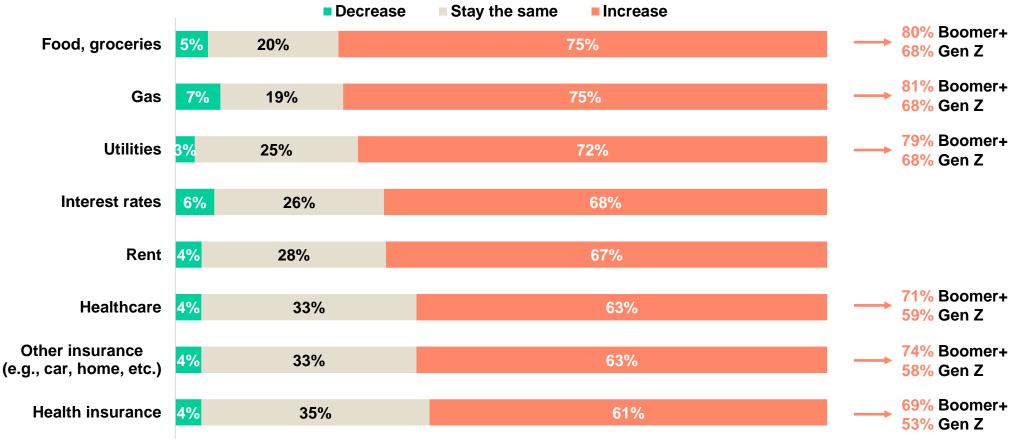
Have you felt any of the following recently due to... % Yes





Less Than 1 In 10 Believe Prices Of Essentials Will Decrease Soon Boomers+ Especially Expect Higher Prices Across The Board

Now thinking specifically about the following items, do you think prices will continue to increase, stay the same, or decrease in the next few months?



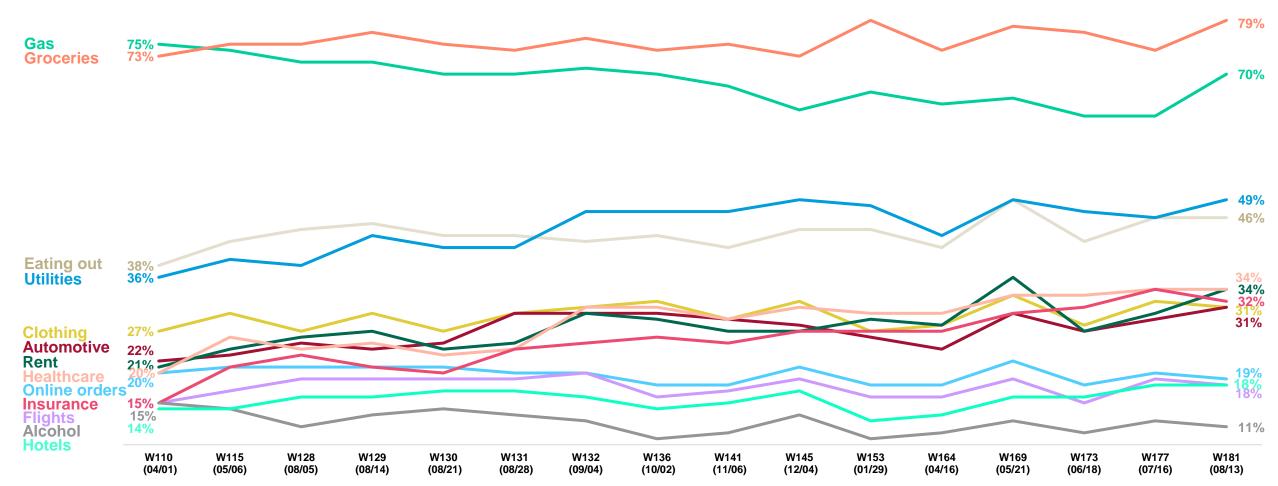
Source: Harris Poll America This Week Tracker Wave 181 (08/11-18/13/23)

BASE: GENERAL PUBLIC W181 (n=2018)

. . .

7 In 10+ Feel Monthly Impact Of Inflation On Grocery, Gas Bills; 1 In 2 On Utilities

In what part of your daily life do you feel most affected by inflation? Please select all that apply.



Source: Harris Poll America This Week Tracker Wave 181 (08/11-18/13/23)

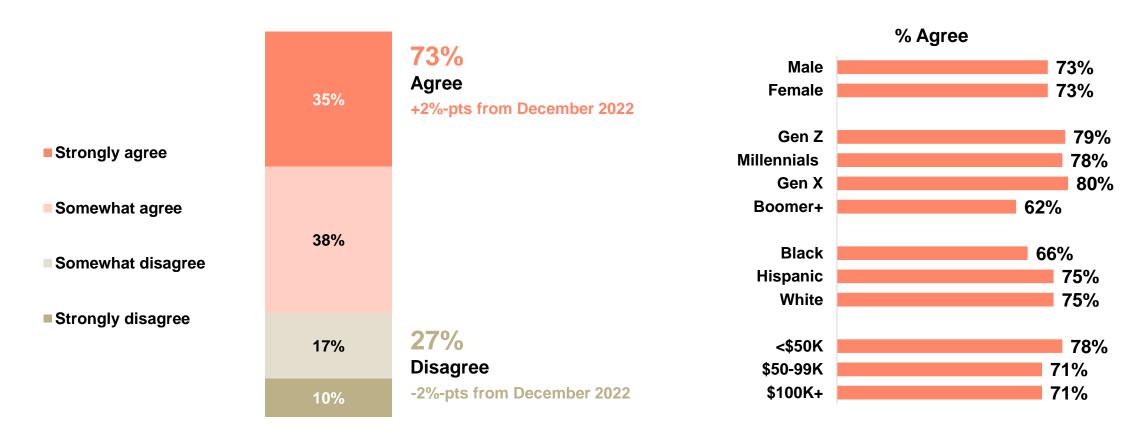
BASE: GENERAL PUBLIC W181 (n=2018)

BIN4. In what part of your daily life do you feel most affected by inflation? Please select all that apply.



Nearly 3 In 4 Feel The Negative Effects Of Inflation In Their Monthly Budgets

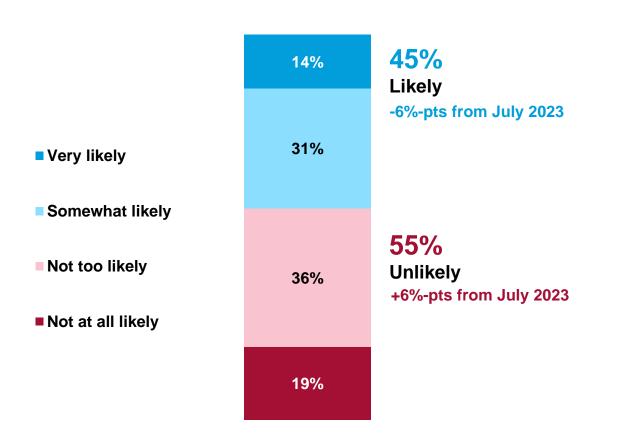
How much do you agree or disagree that rising inflation is negatively impacting your ability to afford your monthly budget?

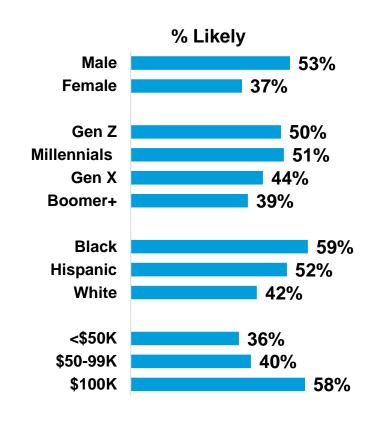




Optimism About Inflation Tapering Off Drops To Less Than Half Yet - Men, Younger, BIPOC, & High HHI Are More Optimistic

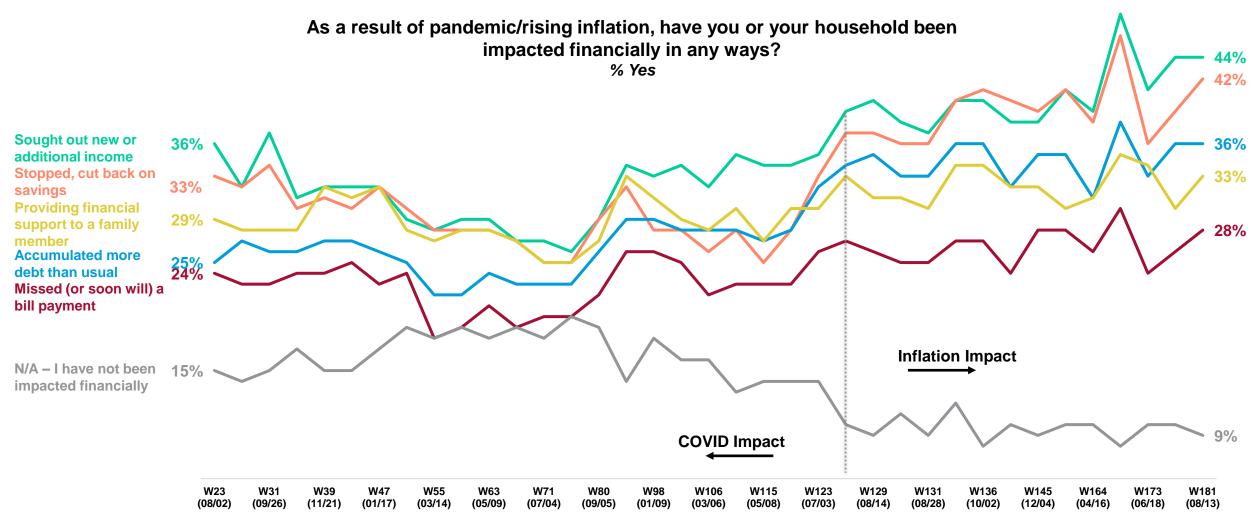
How likely or unlikely do you think it is that rising inflation will taper off and decrease by 2024?







Over 2 In 5 Have Needed To Seek Out New Income & Cut Back On Savings



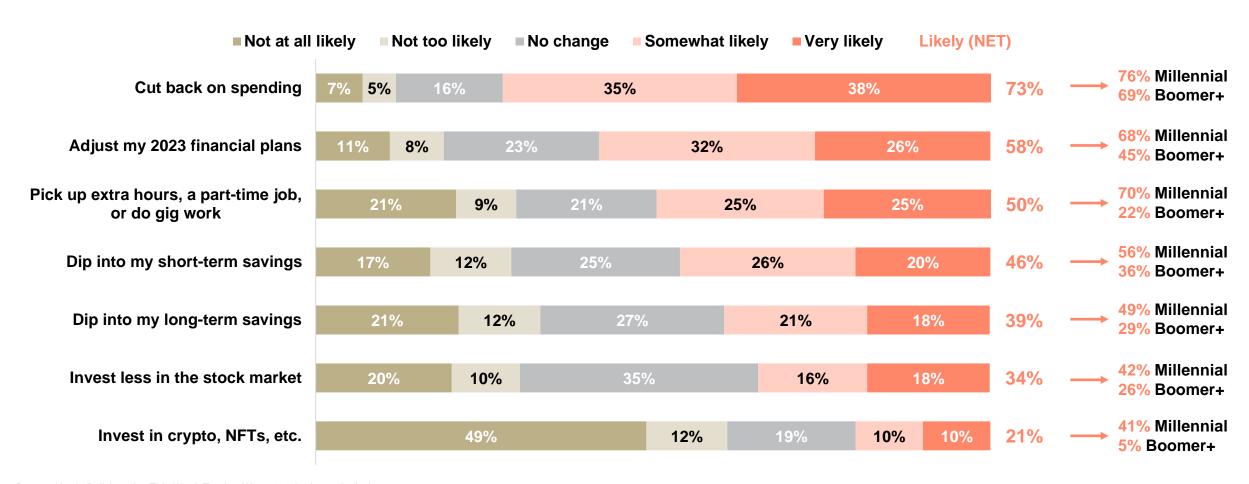
Source: Harris Poll America This Week Tracker Wave 181 (08/11-18/13/23)

BASE: GENERAL PUBLIC W181 (n=2018)



Americans Are Likely To Adjust Spending, Financial Plans, & Dip Into Savings Millennials Are Especially Likely To Act

How likely are you to do the following right now?



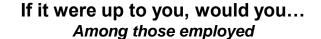


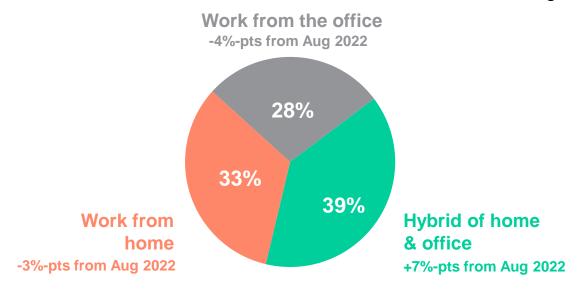
MONTHLY TREND PULSE

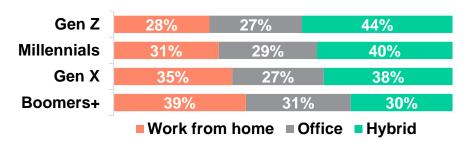
Employee Sentiment

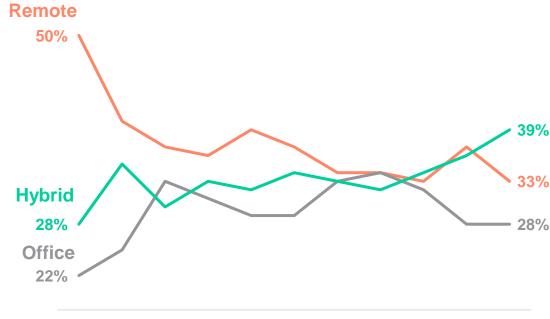


The Best Of Both: American Workers Shift To Preferring Hybrid Work Models









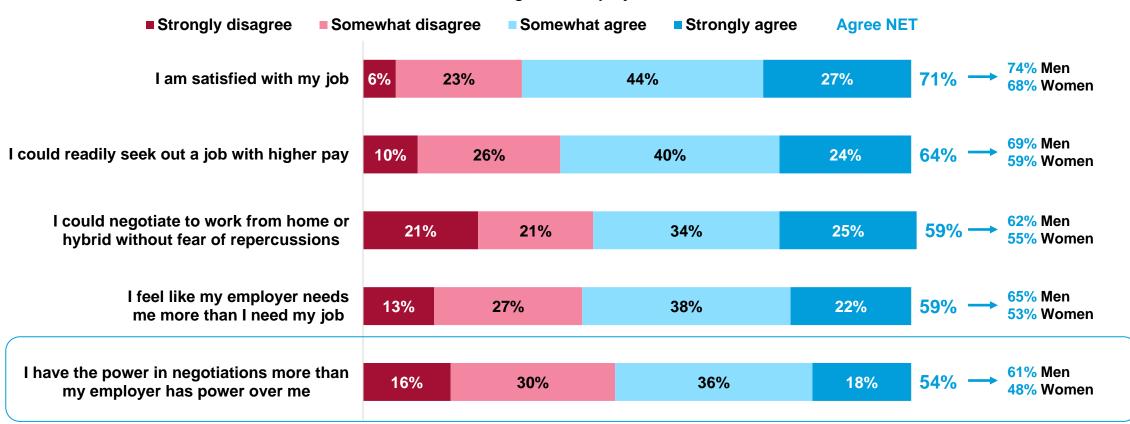
W94 W101 W112 W119 W135 W142 W154 W169 W182 (2/14) (5/16) (12/12) (1/30) (4/17) (6/5) (9/25) (11/13)(02/05)(05/21)(08/20)

Source: Harris Poll America This Week Tracker Wave 182 (08/18-08/20/2023)

BASE: EMPLOYED W182 (n=1174)

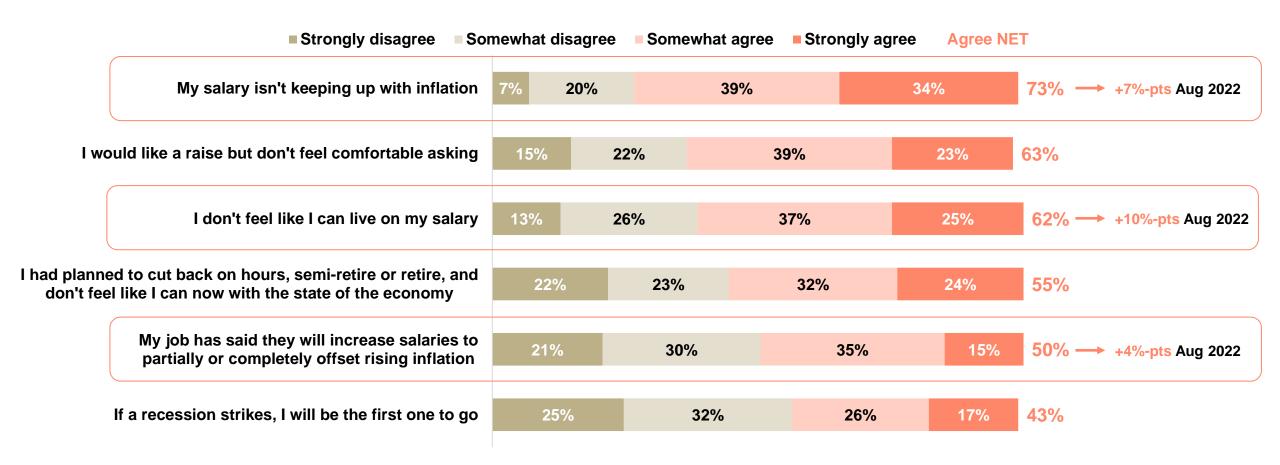


Gender Imbalance In The Workplace: Women Less Likely To Feel They Have Leverage To Leave For Better



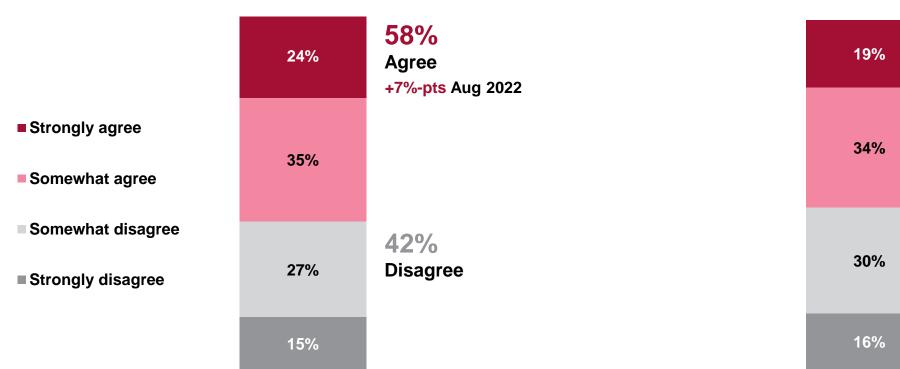


American Workers Feel Financially Squeezed: Wages Aren't Keeping Up

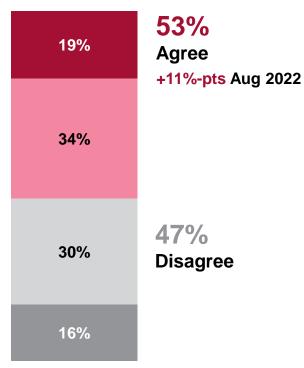




American Companies Have A Talent Retention Problem Might Be Because Many Don't Hold Employee Best Interests In Mind



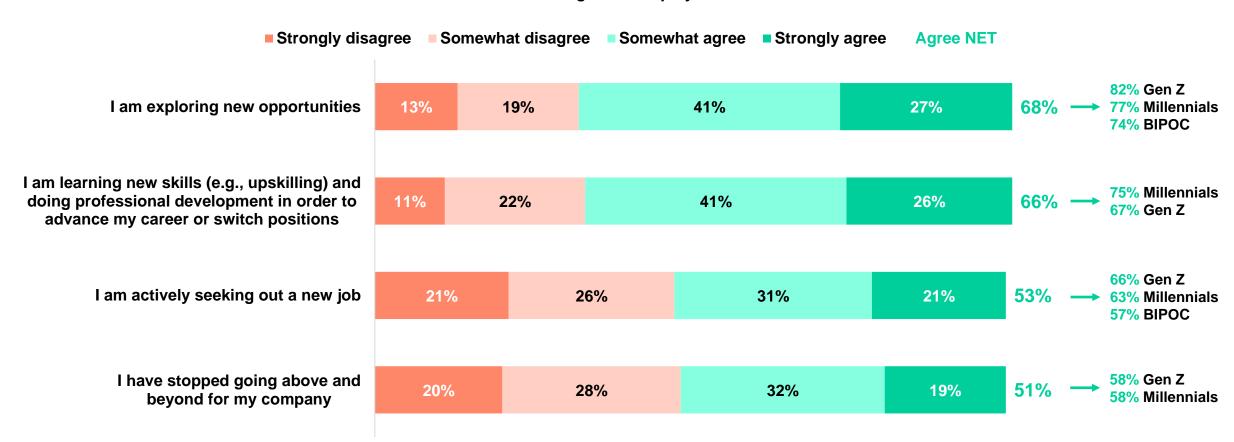
My company has difficulty retaining talent



My company doesn't have employees' best interests in mind



Workplace Free Agents: Younger Workers Are Investing In Themselves, Future Opportunities





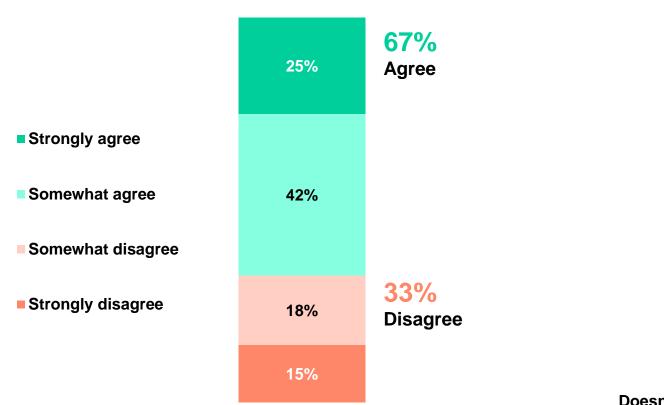
HARRIS POLL IN THE MEDIA

College Sports Are Back

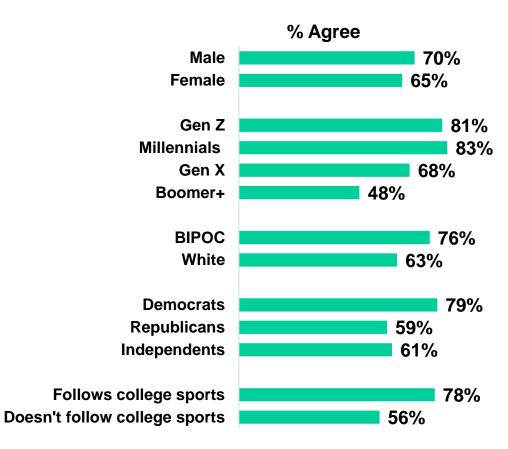


Americans Agree College Athletes Should Be Financially Compensated

How much do you agree or disagree with the following statements? NCAA college athletes...



Should be able to receive direct compensation from their universities

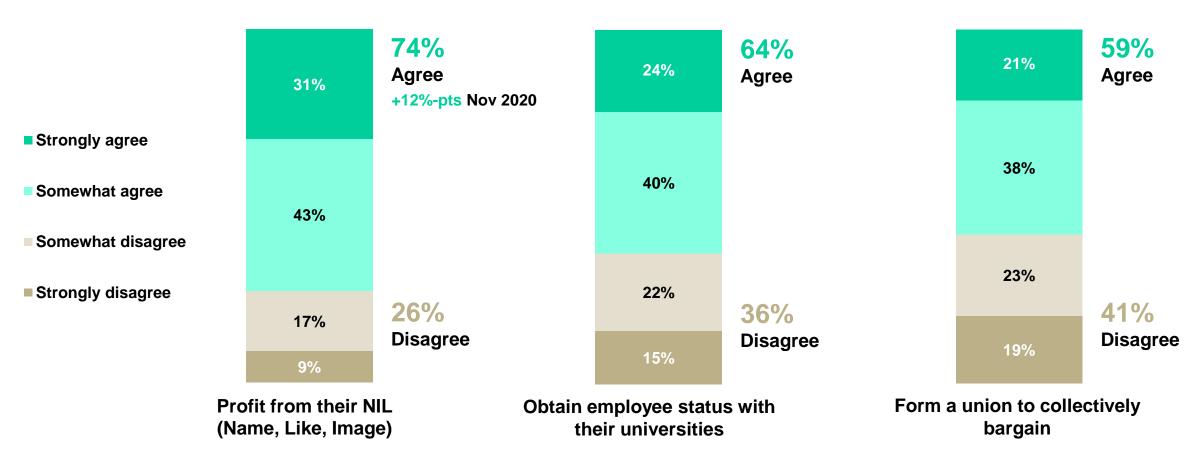




That's Not The Only Thing: Majorities Support Expanded College Athletes' Rights

How much do you agree or disagree with the following statements?

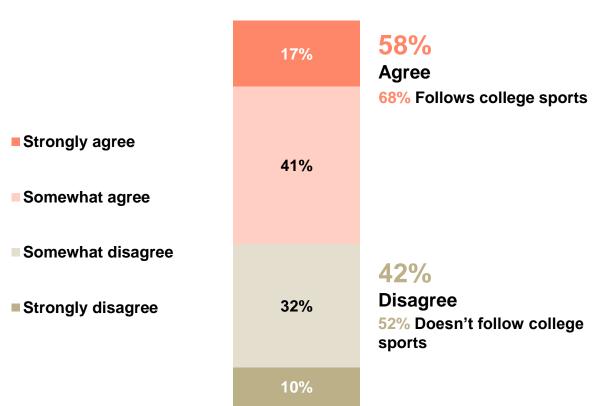
NCAA college athletes should be able to...





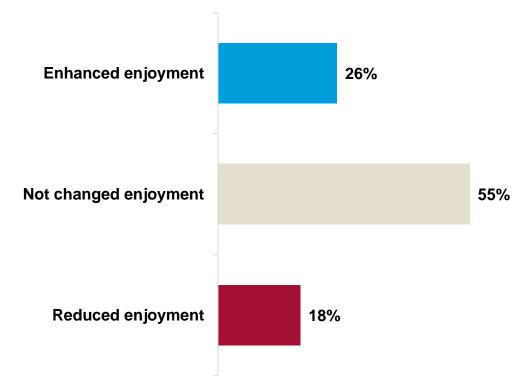
Most Agree Conference Realignment Is A Problem, But Fans Aren't Fazed By It

How much do you agree or disagree conference realignment is a problem in college sports?



Has the ongoing conference realignment in college sports changed your level of enjoyment of college sports?

Among those familiar with the realignment







Thank you!

John Gerzema, CEO jgerzema@harrispoll.com

Libby Rodney, CSO lrodney@harrispoll.com