

Customizing Weighting Schemes for Online Opt-In Samples

AAPOR May 2023

Striving for Representativeness Beyond Demographics

Problem

- Differences between general population and online survey panels
 - Demographic
 - *Behavioral and Attitudinal*
- Minimize additional weighting while maximizing representativeness

Background

- Attitudinal and behavioral parameters in weighting schemes since the beginning of online survey research (Terhanian et al., 2000).
- Using behavioral and attitudinal measures to compensate for under-coverage and non-response (Fahimi, et al., 2015)
- Addition of politically focused variables reduced bias (Mercer et al., 2018)

Let's check it out...

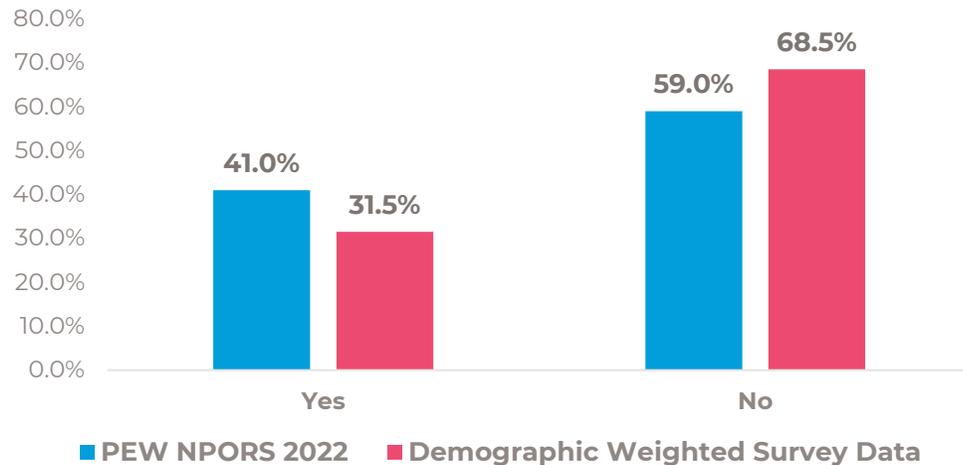
Will customizing weighting schemes based on survey topic help maximize bias reduction?



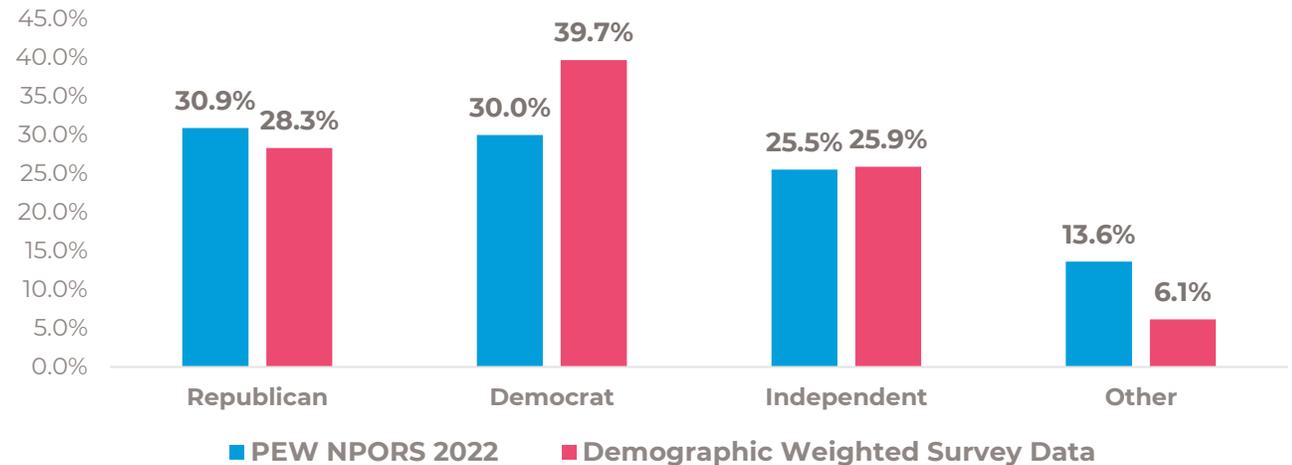
Identifying Attitudinal and Behavioral Benchmarks for Consideration

After demographic weighting, we still see a difference in representativeness of **Volunteerism** and **Political Party Affiliation** among the online opt-in panel sample compared to data from **PEW NPORS 2022**.

Volunteered in last 12 Months

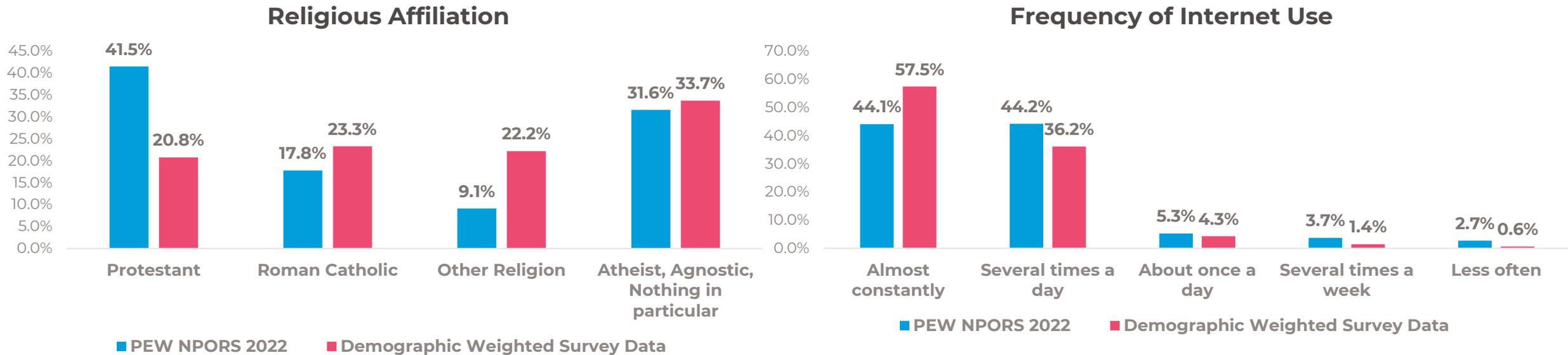


Political Party Affiliation



Identifying Attitudinal and Behavioral Benchmarks for Consideration

After demographic weighting, we still see a difference in representativeness of **Religious Affiliation** and **Frequency of Internet Use** among the online opt-in panel sample compared to data from PEW NPORS 2022.



If we add any or all of these variables to the weighting scheme, will it improve representativeness of measures across other topics?

Benchmark Questions for Testing

Source: PEW NPORS 2022

Volunteerism

In the past 12 months, did you spend any time volunteering for any organization or association? (This includes activities people may not think of, such as infrequent activities or for children's schools.)

- Yes
- No

Political Party Affiliation

Changing topics...Regardless of how you may vote, what do you usually consider yourself?

- Republican
- Democrat
- Independent
- Other

Religious Affiliation

What is your present religion, if any?

- Protestant
- Roman Catholic
- Mormon
- Orthodox
- Jewish
- Muslim
- Buddhist
- Hindu
- Atheist
- Agnostic
- Something else, Specify: _____
- Nothing in particular



Frequency of Internet Use

About how often do you use the internet?

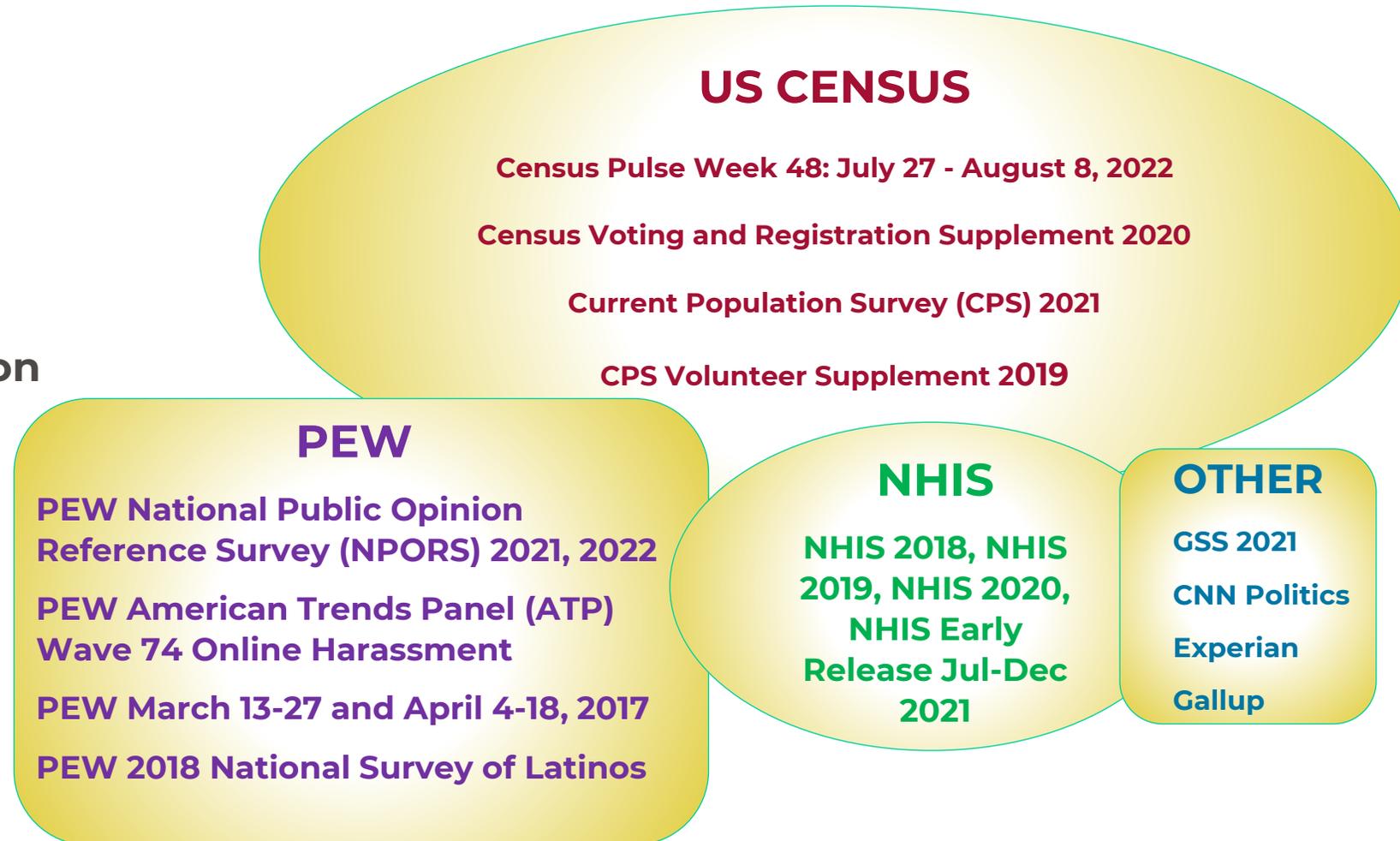
- Almost constantly
- Several times a day
- About once a day
- Several times a week
- Less often

Measuring Error - Measures From Reputable Sources

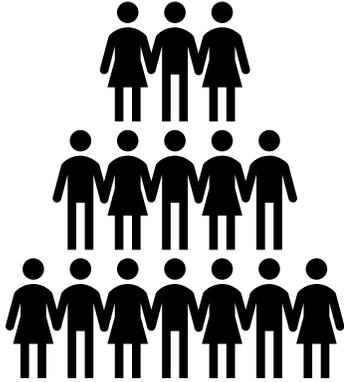
Respondents were asked a range of questions on topics including:

- Sense of Security
- Sense of Community
- Altruism
- Political Views and Engagement
- News Consumption, Opinion Elite & Other Engagement
- Chronic Health Conditions
- Health Related Behaviors
- Internet & Social Media
- Demographics

External benchmark comparisons to the following sources were used for over 50 of the survey items:



Survey Design



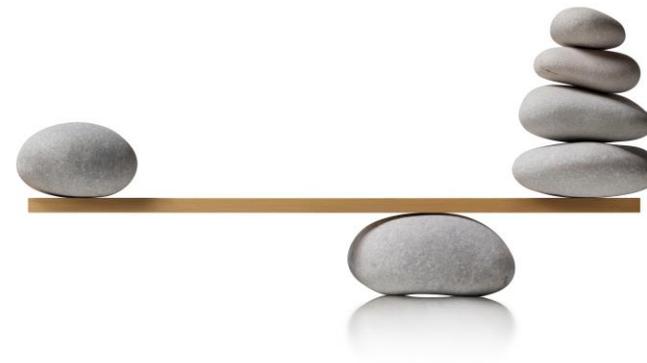
We interviewed 8,524 US adults age 18+ across ten different online opt-in sample provider blends from August 16, 2022, through August 30, 2022.

The sample sizes for each ranged from n=850 to n=858.

Data were RIM/rake weighted in total to population proportions from the Current Population Survey (CPS) 2021 for:

- Education
- Age by Gender
- Race/Ethnicity
- Region
- Household Income
- Household Size
- Marital Status

Individual weights were capped at 5 and 0.2.



Weighting Scheme – Demo Weighting Only

Standard Demographics

Source: Current Population Survey (CPS) 2021

Age

- 11.3% 18-24
- 17.9% 25-34
- 16.6% 35-44
- 15.7% 45-54
- 16.5% 55-64
- 22.0% 65+

Race/Ethnicity

- 16.9% Hispanic
- 12.0% Black only (not Hispanic)
- 6.1% Asian only (not Hispanic)
- 65.0% All Other (not Hispanic)

Gender



Marital Status



- 51.8% Married / living with partner
- 30.2% Never married
- 18.0% Divorced / separated / widowed

Household Income

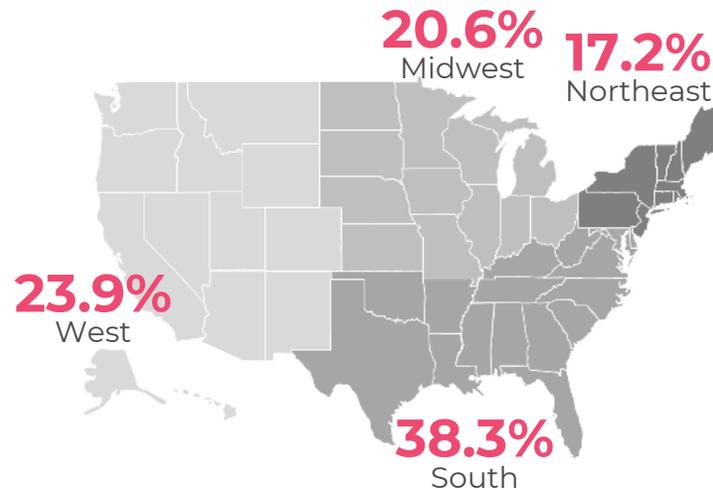


- 18.7% Less than \$35,000
- 10.4% \$35,000-\$49,999
- 16.3% \$50,000-\$74,999
- 13.3% \$75,000-\$99,999
- 18.2% \$100,000-\$149,999
- 10.3% \$150,000-\$199,999
- 12.8% \$200,000 or more
- Prefer not to answer

Education

- 9.6% Less than High School Degree
- High School Degree to Less than Bachelor Degree
- 55.4%
- 35.0% Bachelor Degree or Higher

Region



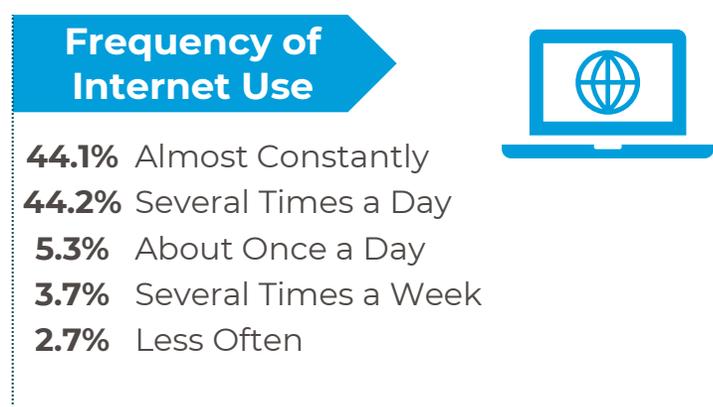
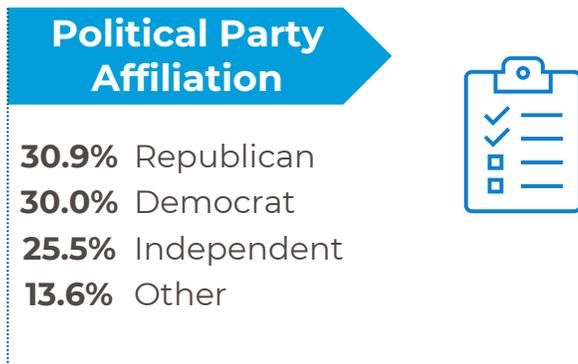
Household Size

- 14.6% 1 HH Member
- 35.2% 2 HH Members
- 18.8% 3 HH Members
- 16.7% 4 HH Members
- 14.7% 5+ HH Members

Weighting Scheme – Additional Attitudinal and Behavioral Variables

Additional Attitudinal and Behavioral Variables

Source: PEW NPORS 2022



Research Design - Testing of the Additional Variables

Control	Demo Only	
Test 1	Demo +	Volunteer 
Test 2		Political Party 
Test 3		Religion 
Test 4		Internet Frequency 
Test 5	Demo +	Volunteer + Political Party  
Test 6		Volunteer + Religion  
Test 7		Volunteer + Internet Frequency  
Test 8		Political Party + Religion  
Test 9		Political Party + Internet Frequency  
Test 10		Religion + Internet Frequency  
Test 11	Demo +	Volunteer + Political Party + Religion   
Test 12		Volunteer + Political Party + Internet Frequency   
Test 13		Volunteer + Religion + Internet Frequency   
Test 14		Political Party + Religion + Internet Frequency   
Test 15		Demo + Volunteer + Political Party + Religion + Internet Frequency    

Measuring Error - Mean Absolute Error (MAE)

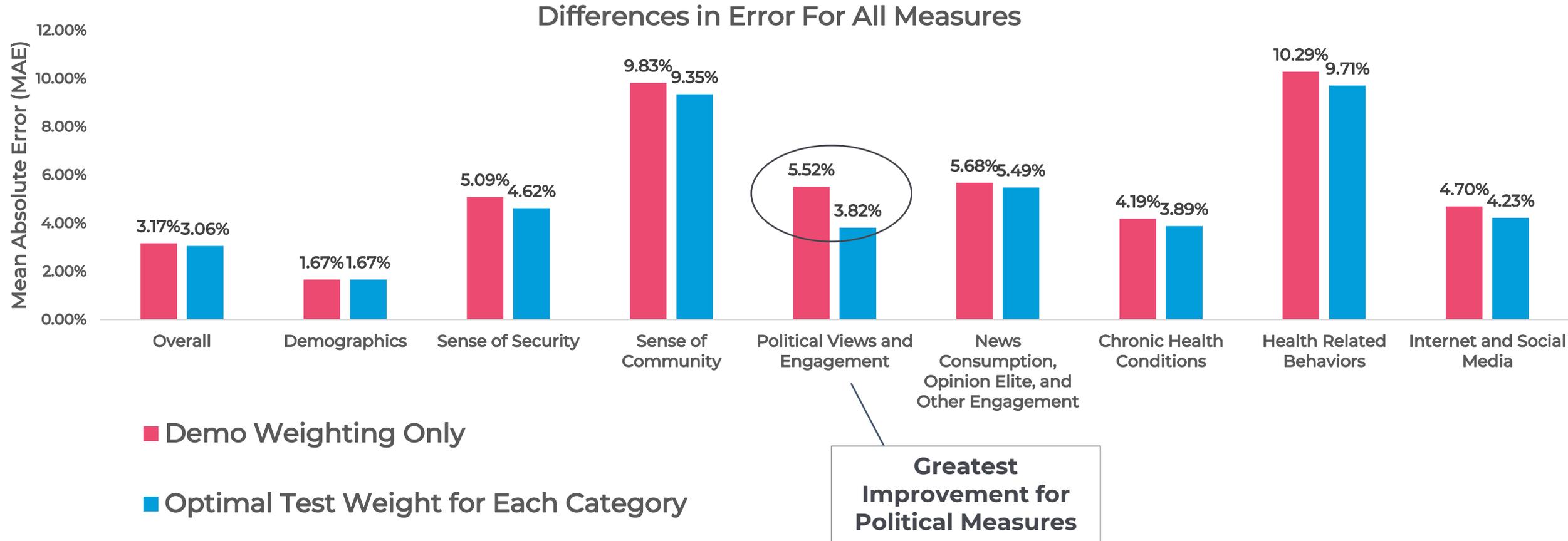
Calculate Mean Absolute Error (MAE) across the variables in each topic area to determine representativeness

Example: Calculating the MAE for the **Health Related Behaviors** Category: $MAE = (1/n) * \sum |y_i - x_i|$

Variable	Response	Benchmark	Test 9 Weight (Party ID, Internet Freq)	Absolute Difference
Smoked at least 100 Cigarettes	Yes	35.2%	44.5%	9.3%
	No	64.8%	55.5%	9.3%
Currently Smoke	Every day	26.8%	39.5%	12.7%
	Some days	8.7%	16.6%	7.9%
	Not at all	64.5%	43.9%	20.6%
Smoking Status	Current every day smoker	9.4%	17.6%	8.2%
	Current some day smoker	3.0%	7.4%	4.4%
	Former smoker	22.7%	19.5%	3.2%
	Never smoker	64.9%	55.5%	9.4%
E-Cigarette Usage	Yes	17.4%	33.9%	16.5%
	No	82.6%	66.1%	16.5%
Flu Vaccination	Yes	47.9%	53.1%	5.2%
	No	52.1%	46.9%	5.2%
Covid-19 Vaccination	Yes	82.4%	75.6%	6.8%
	No	17.6%	24.4%	6.8%
Tested Positive for Covid-19	Yes	44.9%	34.9%	10.0%
	No	55.1%	65.1%	10.0%
Past 2 Week Sleep Challenges	Not at all	68.5%	38.9%	29.6%
	Several days	18.1%	36.5%	18.4%
	More than half the days	4.8%	12.9%	8.1%
	Nearly every day	8.6%	11.8%	3.2%
Covered by Health Insurance	Yes	89.3%	90.3%	1.0%
	No	10.7%	9.7%	1.0%
			Mean of the Absolute Difference:	9.7%

Improvement in Representativeness

We see the **MAE decrease** across categories when **attitudinal and behavioral** items are added to the Weighting Scheme.



Improvement in Representativeness

Optimal Test Weight for each Category (lowest MAE)

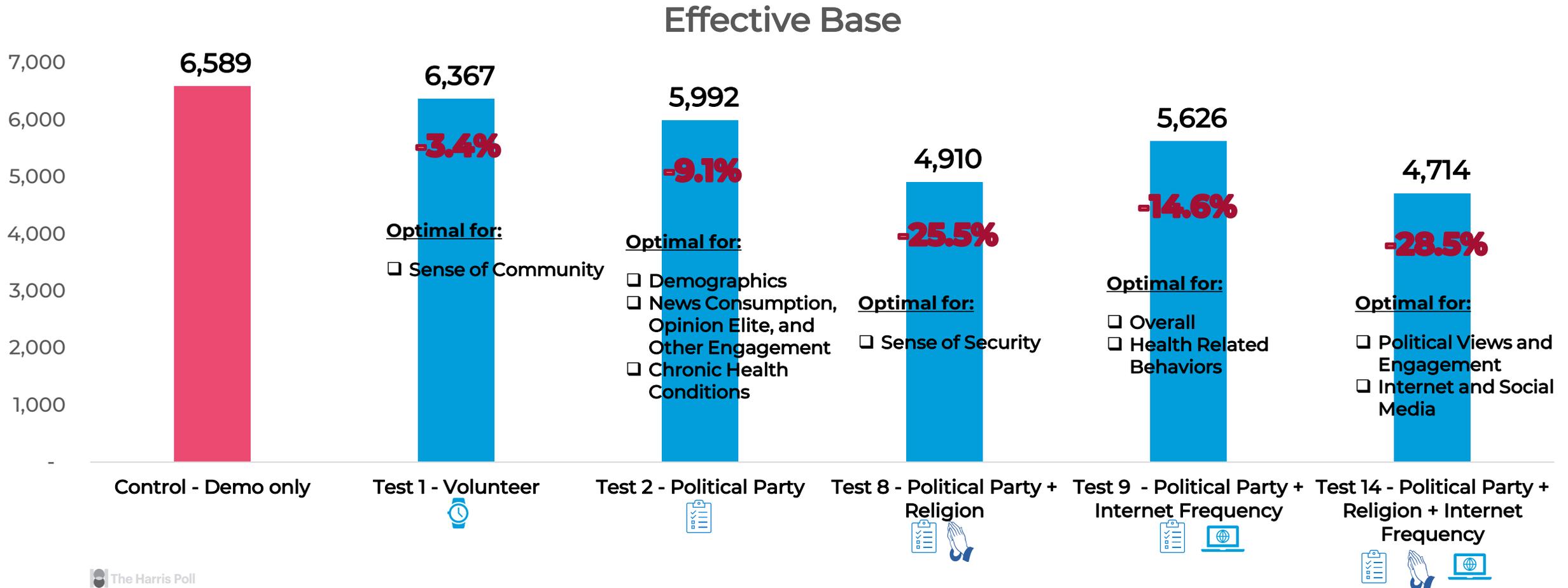
Question Topic Category	Optimal Test Weight
Overall	Test 9 - Political Party + Internet Frequency  
Demographics	Test 2 - Political Party 
Sense of Security	Test 8 - Political Party + Religion  
Sense of Community	Test 1 - Volunteer 
Political Views and Engagement	Test 14 - Political Party + Religion + Internet Frequency   
News Consumption, Opinion Elite, and Other Engagement	Test 2 - Political Party 
Chronic Health Conditions	Test 2 - Political Party 
Health Related Behaviors	Test 9 - Political Party + Internet Frequency  
Internet and Social Media	Test 14 - Political Party + Religion + Internet Frequency   

Notably Political Party Affiliation is present in nearly all the Optimal Test Weights across topics

Consequence of Additional Weight Variable(s)

What are we sacrificing by including additional variable(s) in the weighting?

A drop in Effective Base...



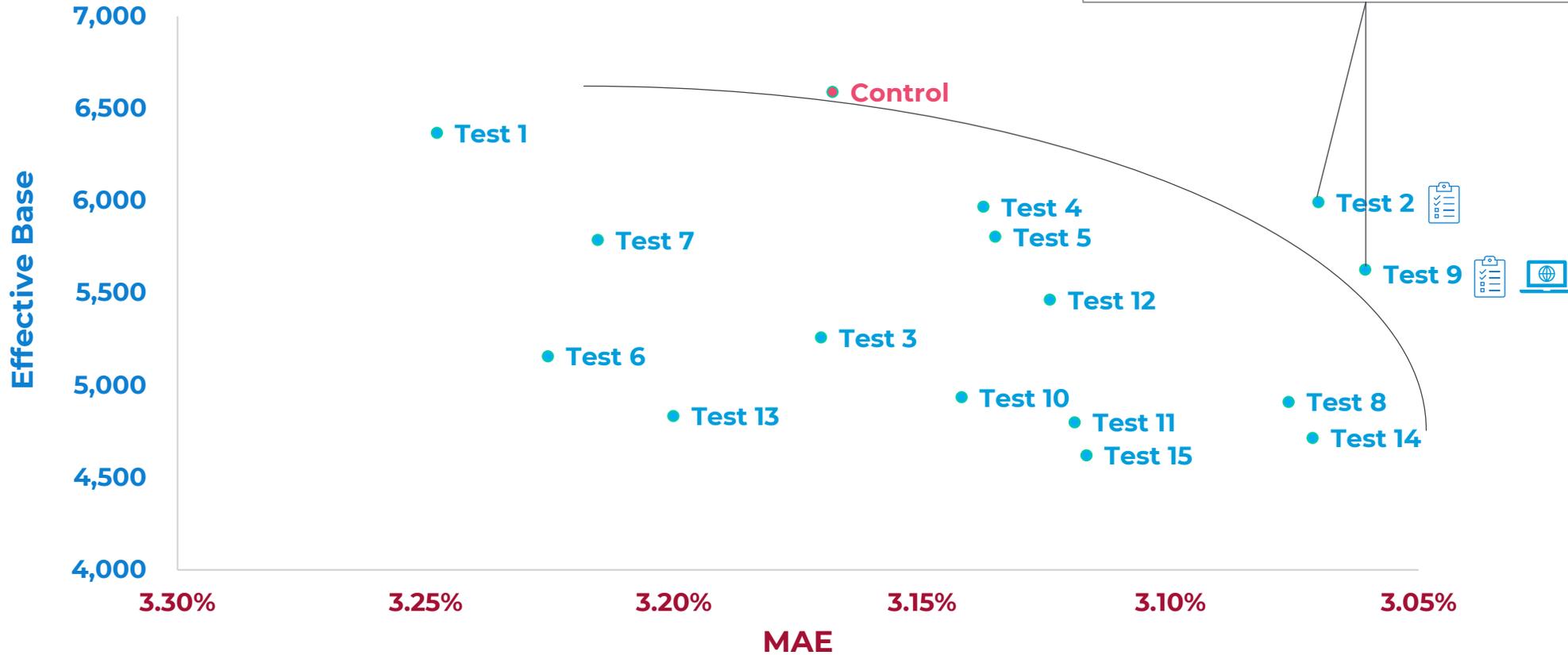
Finding the Right Balance

The Test weight with the lowest MAE might not always be the best choice

Test 2 (Political Party) might be better option than Test 9 (Political Party + Internet Frequency):

- **One versus Two Variables**
- **Higher Effective Base**

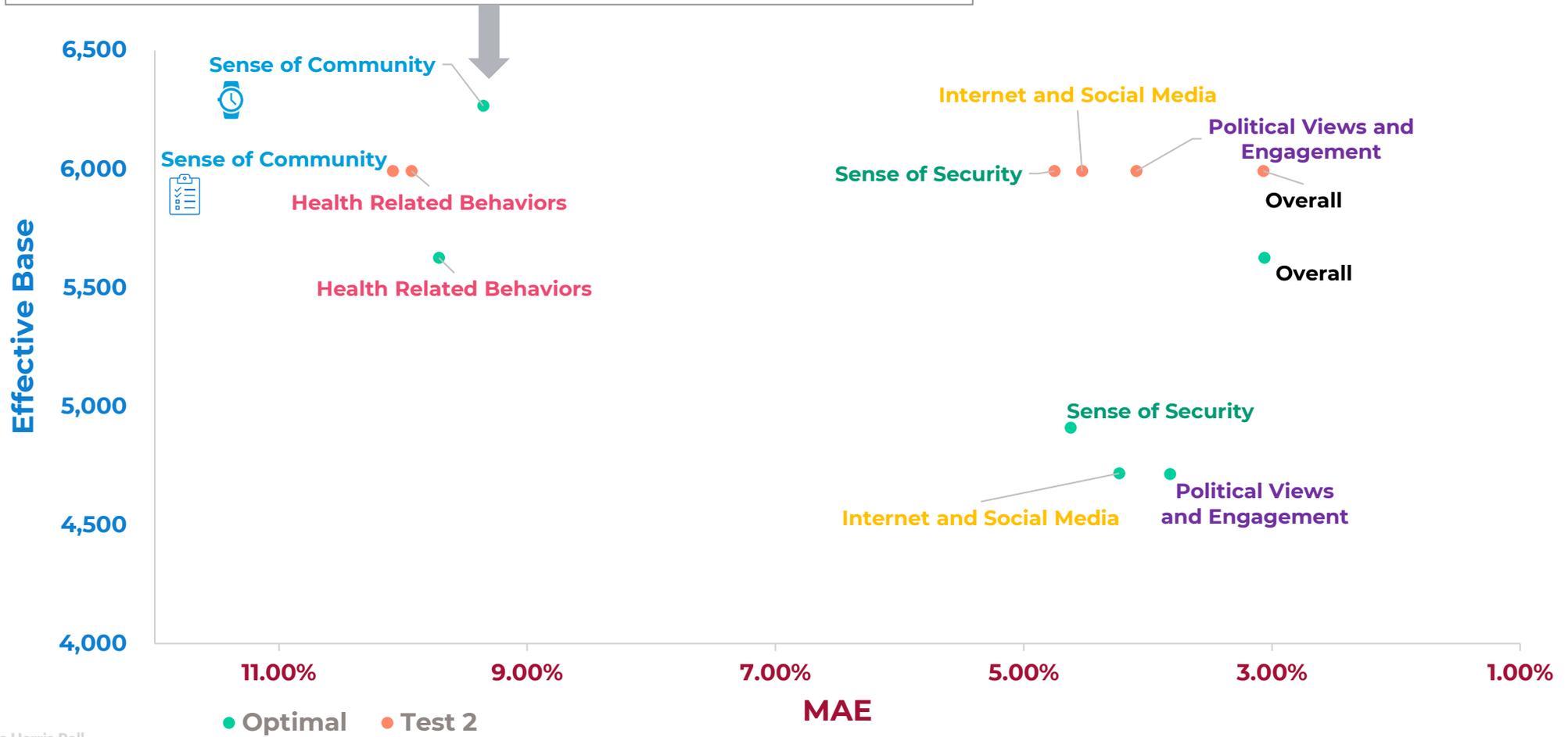
Effective Base Size by MAE for Overall



Finding the Right Balance

Test 2 Weight (Political Party) versus Optimal Test Weight by Category

Optimal Test Weight for Sense of Community (Volunteer) might still be best option over Test 2 Weight (Political Party)



Findings and Future Research

Findings

Adding attitudinal and behavioral variables had a positive impact on the representativeness of other measures and the optimal combination varied by topic

Future Research

More work can be done pinpointing optimal Attitudinal and Behavioral variables to include in weighting schemes to bolster representativeness beyond demographics alone

Do optimal variable combinations vary by subgroups of the population?

Considerations

Consider trade-off of increased representativeness with respondent burden and lower effective base for statistical tests

Remember the benchmarks are estimates as well so error around those too



Thank You

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