


051821 - HOD FLASH ( 24 Hour)
QS1Q1: Which of the following services do you or does someone else in your household use? Please do not consider services that you access using an account provided by someone outside of your immediate household


QS1Q2: Have you or has someone else in your household paid to upgrade any of the following services to an ad-free experience?
Live TV from a digital service (e.g., Sling, YouTube TV, Hulu Live)

|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | N=306 |  | $\mathrm{N}=47$ | * | $\mathrm{N}=11$ |  | $\mathrm{N}=78$ | * | $\mathrm{N}=59$ | * | $\mathrm{N}=4$ | ** |
| Total (Unweighted) | $\mathrm{N}=316$ |  | $\mathrm{N}=64$ | * | $\mathrm{N}=12$ |  | $\mathrm{N}=77$ | * | $\mathrm{N}=51$ | * | $\mathrm{N}=2$ | ** |
| Yes | 69\% |  | 70\% |  | 79\% | adEf | 66\% |  | 55\% |  | 0\% |  |
| No | 28\% |  | 24\% |  | 19\% |  | 28\% |  | 43\% | abC | 100\% | c |
| Not at all sure | 3\% |  | 6\% |  | 2\% |  | 6\% |  | 2\% |  | 0\% |  |
| * Table Base: | SUBSCRIBES TO A DIGITAL SERVICE |  |  |  |  |  |  |  |  |  |  |  |
| Streaming service offered by a cable or satellite provider (e.g., Xfinity Stream, DISH Anywhere) |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| Total | $\mathrm{N}=209$ |  | $\mathrm{N}=29$ | ** | $\mathrm{N}=76$ | * | $\mathrm{N}=50$ | * | $\mathrm{N}=37$ | * | $\mathrm{N}=18$ | ** |
| Total (Unweighted) | $\mathrm{N}=204$ |  | $\mathrm{N}=41$ | * | $\mathrm{N}=77$ | * | $\mathrm{N}=46$ | * | $\mathrm{N}=33$ | * | $\mathrm{N}=7$ | ** |
| Yes | 65\% | f | 75\% | dF | 78\% | aDF | 53\% |  | 66\% |  | 26\% |  |
| No | 31\% |  | 21\% |  | 20\% |  | 47\% | aBC | 33\% |  | 47\% |  |
| Not at all sure | 4\% |  | 4\% |  | 2\% |  | 0\% |  | 2\% |  | 28\% | AbCDE |

Streaming service from a specific channel or network (e.g., Discovery+, NBC Peacock, HBO Max)

|  | Total (A) | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | $\mathrm{N}=367$ | $\mathrm{N}=58$ | * | $\mathrm{N}=14$ |  | $\mathrm{N}=85$ | * | $\mathrm{N}=74$ | * | $\mathrm{N}=7$ | ** |
| Total (Unweighted) | $\mathrm{N}=363$ | $\mathrm{N}=65$ | * | $\mathrm{N}=14$ |  | $\mathrm{N}=84$ | * | $\mathrm{N}=67$ | * | $\mathrm{N}=3$ | ** |
| Yes | 61\% | 61\% |  | 71\% | aE | 61\% |  | 48\% |  | 17\% |  |
| No | 34\% | 35\% |  | 27\% |  | 34\% |  | 50\% | aC | 12\% |  |
| Not at all sure | 5\% | 4\% |  | 2\% |  | 5\% |  | 3\% |  | 71\% | ABCD |

* Table Base:

SUBSCRIBES TO A DIGITAL SERVICE
On-demand streaming platform (e.g., Netflix, Hulu, Amazon Prime Video)

|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | $\mathrm{N}=69$ |  | N=87 | * | $\mathrm{N}=23$ |  | $\mathrm{N}=17$ |  | $\mathrm{N}=16$ |  | $\mathrm{N}=25$ | ** |
| Total (Unweighted) | $\mathrm{N}=69$ |  | $\mathrm{N}=107$ |  | $\mathrm{N}=23$ |  | $\mathrm{N}=181$ |  | $\mathrm{N}=15$ |  | $\mathrm{N}=12$ | ** |
| Yes | 67\% | E | 78\% | aDE | 80\% | ADE | 60\% |  | 52\% |  | 65\% |  |
| No | 31\% | bC | 21\% |  | 20\% |  | 36\% | BC | 47\% | ABCd | 35\% |  |
| Not at all sure | 2\% |  | 1\% |  | 1\% |  | 4\% | C | 1\% |  | 0\% |  |

Other streaming services (e.g., YouTube, Twitch)


QS1Q3: How many ads do you expect to see in a 30-minute show? If you are not sure, please provide your best estimate.

|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | $\mathrm{N}=1075$ |  | $\mathrm{N}=125$ |  | $\mathrm{N}=32$ |  | $\mathrm{N}=25$ |  | $\mathrm{N}=295$ |  | $\mathrm{N}=70$ | * |
| Total (Unweighted) | $\mathrm{N}=1075$ |  | $\mathrm{N}=153$ |  | $\mathrm{N}=33$ |  | $\mathrm{N}=265$ |  | $\mathrm{N}=287$ |  | $\mathrm{N}=37$ | * |
| None | 13\% |  | 18\% |  | 15\% |  | 12\% |  | 12\% |  | 7\% |  |
| 1-2 ads | 36\% | E | 49\% | ADE | 46\% | ADE | 35\% | E | 23\% |  | 31\% |  |
| 3-4 ads | 32\% |  | 28\% |  | 33\% |  | 32\% |  | 36\% |  | 23\% |  |
| More than 4 ads | 19\% | BC | 6\% |  | 7\% |  | 21\% | BC | 29\% | ABCd | 40\% | ABCD |
| * Table Base: | US RESPONDENTS |  |  |  |  |  |  |  |  |  |  |  |

QS1Q4: How much do you agree or disagree with each of the following statements?
I would interact with an ad (e.g., answering a survey, scanning a QR code) before or during a show to receive a discount on a product or service.


| Somewhat agree | 34\% |  | 32\% |  | 37\% | Ef | 42\% | AEF | 28\% |  | 20\% |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| NET: DISAGREE | 51\% | cD | 52\% |  | 44\% |  | 42\% |  | 63\% | AbCD | 61\% | cd |
| Somewhat disagree | 23\% |  | 28\% | d | 23\% |  | 19\% |  | 24\% |  | 26\% |  |
| Strongly disagree | 27\% | C | 24\% |  | 21\% |  | 23\% |  | 39\% | ABCD | 35\% | c |

* Table Base:

US RESPONDENTS
I would interact with an ad (e.g., answering a survey, scanning a QR code) before or during a show in exchange for an otherwise ad-free experience.

|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | $\mathrm{N}=10$ |  | $\mathrm{N}=125$ |  | $\mathrm{N}=32$ |  | $\mathrm{N}=256$ |  | $\mathrm{N}=295$ |  | $\mathrm{N}=70$ | * |
| Total (Unweighted) | $\mathrm{N}=1075$ |  | $\mathrm{N}=153$ |  | $\mathrm{N}=332$ |  | $\mathrm{N}=265$ |  | $\mathrm{N}=287$ |  | $\mathrm{N}=37$ | * |
| NET: AGREE | 56\% | EF | 59\% | EF | 65\% | AEF | 69\% | AEF | 42\% | f | 24\% |  |
| Strongly agree | 19\% | Ef | 17\% | E | 27\% | AbEF | 23\% | EF | 9\% |  | 5\% |  |
| Somewhat agree | 38\% | F | 42\% | F | 38\% | F | 46\% | AcEF | 33\% |  | 19\% |  |
| NET: DISAGREE | 44\% | CD | 41\% |  | 35\% |  | 31\% |  | 58\% | ABCD | 76\% | ABCDe |
| Somewhat disagree | 19\% |  | 20\% |  | 18\% |  | 18\% |  | 21\% |  | 22\% |  |
| Strongly disagree | 25\% | CD | 21\% |  | 18\% |  | 14\% |  | 37\% | ABCD | 55\% | ABCDe |
| * Table Base: | US RESPONDENTS |  |  |  |  |  |  |  |  |  |  |  |
| I would prefer to watch ads before a show rather than during a show. |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| Total | $\mathrm{N}=1075$ |  | $\mathrm{N}=125$ |  | $\mathrm{N}=324$ |  | $\mathrm{N}=256$ |  | $\mathrm{N}=295$ |  | $\mathrm{N}=70$ | * |
| Total (Unweighted) | $\mathrm{N}=1075$ |  | $\mathrm{N}=153$ |  | $\mathrm{N}=332$ |  | $\mathrm{N}=265$ |  | $\mathrm{N}=287$ |  | $\mathrm{N}=37$ | * |
| NET: AGREE | 80\% | b | 72\% |  | 81\% |  | 82\% b |  | 79\% |  | 90\% | b |
| Strongly agree | 41\% |  | 42\% |  | 47\% | DE | 36\% |  | 36\% |  | 54\% | de |
| Somewhat agree | 39\% |  | 31\% |  | 33\% |  | 46\% | aBC | 43\% | bc | 36\% |  |
| NET: DISAGREE | 20\% |  | 28\% adf |  | 19\% |  | 18\% |  | 21\% |  | 10\% |  |
| Somewhat disagree | 12\% |  | 16\% |  | 14\% |  | 9\% |  | 11\% |  | 6\% |  |
| Strongly disagree | 8\% |  | 12\% | C | 5\% |  | 9\% |  | 10\% | c | 4\% |  |
| * Table Base: | US RESPONDENTS |  |  |  |  |  |  |  |  |  |  |  |
| I would buy a product or service directly from an ad during a show. |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| Total | $\mathrm{N}=1075$ |  | $\mathrm{N}=125$ |  | $\mathrm{N}=324$ |  | $\mathrm{N}=256$ |  | $\mathrm{N}=295$ |  | $\mathrm{N}=70$ | * |
| Total (Unweighted) | $\mathrm{N}=1075$ |  | $\mathrm{N}=153$ |  | $\mathrm{N}=332$ |  | $\mathrm{N}=265$ |  | $\mathrm{N}=287$ |  | $\mathrm{N}=37$ | * |
| NET: AGREE | 36\% | EF | 39\% | EF | 48\% | AEF | 43\% | aEF | 21\% |  | 15\% |  |
| Strongly agree | 11\% | Ef | 11\% | Ef | 18\% | AEF | 13\% | EF | 3\% |  | 0\% |  |
| Somewhat agree | 25\% | E | 28\% | E | 30\% | E | 30\% | E | 18\% |  | 15\% |  |
| NET: DISAGREE | 64\% | Cd | 61\% |  | 52\% |  | 57\% |  | 79\% | ABCD | 85\% | ABCD |
| Somewhat disagree | 31\% |  | 31\% |  | 28\% |  | $31 \%$$26 \%$ |  | 37\% | c | 27\% |  |
| Strongly disagree | 32\% | Cd | 30\% |  | 24\% |  |  |  | 43\% | ABCD | 58\% | ABCD |

* Table Base:

US RESPONDENTS
I would prefer seeing ads that are relevant to the show that I'm watching (e.g., advertising similar products, following a similar tone or theme).

|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | $\mathrm{N}=1075$ |  | $\mathrm{N}=125$ |  | $\mathrm{N}=324$ |  | $\mathrm{N}=256$ |  | N=295 |  | $\mathrm{N}=70$ | * |
| Total (Unweighted) | $\mathrm{N}=1075$ |  | $\mathrm{N}=153$ |  | $\mathrm{N}=332$ |  | $\mathrm{N}=265$ |  | $\mathrm{N}=287$ |  | $\mathrm{N}=37$ |  |
| NET: AGREE | 61\% | Ef | 61\% | E | 74\% | ABEF | 70\% | AbEF | 42\% |  | 44\% |  |
| Strongly agree | 16\% | E | 24\% | aEF | 23\% | AEF | 17\% | E | 7\% |  | 6\% |  |
| Somewhat agree | 45\% | E | 37\% |  | 51\% | BE | 54\% | ABE | 35\% |  | 37\% |  |
| NET: DISAGREE | 39\% | $C D$ | 39\% | Cd | 26\% |  | 30\% |  | 58\% | ABCD | 56\% | aCD |
| Somewhat disagree | 23\% | c | 25\% |  | 17\% |  | 19\% |  | 29\% | aCD | 31\% | c |
| Strongly disagree | 16\% | $C D$ | 14\% |  | 9\% |  | 10\% |  | 29\% | ABCD | 25\% | $C D$ |

* Table Base: US RESPONDENTS

I would prefer seeing ads that feature the stars of the show l'm watching.

| Total (A) |  | Gen Z 18-24 (B) |  |
| :--- | :--- | :--- | :--- |
| $\mathrm{N}=1075$ |  | $\mathrm{~N}=125$ |  |
| $\mathrm{~N}=1075$ |  | $\mathrm{~N}=153$ |  |
| $48 \%$ | Ef | $66 \%$ | ADEF |
| $14 \%$ | E | $22 \%$ | ADE |
| $34 \%$ | E | $44 \%$ | AEF |
| $52 \%$ | BC | $34 \%$ |  |
| $28 \%$ | BC | $16 \%$ |  |
| $24 \%$ | $C$ | $17 \%$ |  |


| Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{N}=324$ |  | $\mathrm{N}=25$ |  | $\mathrm{N}=29$ |  | $\mathrm{N}=70$ | * |
| $\mathrm{N}=332$ |  | $\mathrm{N}=26$ |  | $\mathrm{N}=28$ |  | $\mathrm{N}=37$ | * |
| 63\% | ADEF | 47\% | E | 28\% |  | 31\% |  |
| 23\% | ADEf | 10\% | E | 4\% |  | 9\% |  |
| 40\% | Ef | 37\% | E | 24\% |  | 22\% |  |
| 37\% |  | 53\% | BC | 72\% | ABCD | 69\% | abC |
| 22\% |  | 31\% | BC | 38\% | ABC | 32\% | b |
| 15\% |  | 23\% | C | 34\% | ABCD | 37\% | BC |

NET: DISAGREE
Somewhat disagree
Strongly disagree
US RESPONDENTS

* Table Base:

| Total (A) |  | Gen Z 18-24 (B) | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{N}=1075$ |  | $\mathrm{N}=125$ | $\mathrm{N}=32$ |  | $\mathrm{N}=25$ |  | $\mathrm{N}=295$ |  | $\mathrm{N}=70$ | * |
| $\mathrm{N}=1075$ |  | $\mathrm{N}=153$ | $\mathrm{N}=33$ |  | $\mathrm{N}=265$ |  | $\mathrm{N}=28$ |  | $\mathrm{N}=37$ | * |
| 65\% | e | 67\% | 68\% | E | 68\% | e | 58\% |  | 64\% |  |
| 30\% |  | 35\% | 34\% | d | 26\% |  | 27\% |  | 27\% |  |
| 35\% |  | 32\% | 34\% |  | 41\% | aE | 31\% |  | 37\% |  |
| 35\% |  | 33\% | 32\% |  | 32\% |  | 42\% | aCd | 36\% |  |
| 22\% |  | 19\% | 22\% |  | 20\% |  | 24\% |  | 30\% |  |
| 13\% |  | 14\% | 10\% |  | 12\% |  | 18\% | aC | 6\% |  |

Total
Total (Unweighted)
NET: AGREE
Strongly agree
Somewhat agree
NET: DISAGREE
Somewhat disagree
Strongly disagree

* Table Base:

US RESPONDENTS
I multitask (e.g., channel surf, check my phone) during commercial breaks.

Total (Unweighted)
NET: AGREE
Strongly agree
Somewhat agree
NET: DISAGREE
Somewhat disagre

| Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| $\mathrm{N}=1075$ |  | $\mathrm{N}=12$ |  | $\mathrm{N}=32$ |  | $\mathrm{N}=25$ |  | $\mathrm{N}=29$ |  | $\mathrm{N}=70$ | * |
| $\mathrm{N}=1075$ |  | $\mathrm{N}=15$ |  | $\mathrm{N}=33$ |  | $\mathrm{N}=26$ |  | $\mathrm{N}=28$ |  | $\mathrm{N}=37$ | * |
| 78\% | BF | 63\% |  | 83\% | BF | 86\% | ABEF | 77\% | Bf | 61\% |  |
| 40\% |  | 37\% |  | 43\% | e | 47\% | E | 34\% |  | 35\% |  |
| 38\% | B | 26\% |  | 40\% | B | 39\% | B | 43\% | Bf | 26\% |  |
| 22\% | D | 37\% | ACDE | 17\% |  | 14\% |  | 23\% | D | 39\% | ACDe |
| 12\% |  | 25\% | ACDEf | 13\% |  | 9\% |  | 8\% |  | 9\% |  |

