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041421 - HOD FLASH (24 Hour) Survey

QS1Q1: Which of the following statements are true for you? Please select all that apply


QS1Q2: How much more or less likely would you be to buy a product or service from a brand if it ran each of the following types of ads?
Ads that talk about taking preventive measures to protect the environment (e.g., recycling, buying eco-friendly appliances, using public transportation)

|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | $\mathrm{N}=1093$ |  | $\mathrm{N}=122$ |  | $\mathrm{N}=31$ |  | $\mathrm{N}=266$ |  | $\mathrm{N}=31$ |  | $\mathrm{N}=80$ |  |
| Total (Unweighted) | $\mathrm{N}=1093$ |  | $\mathrm{N}=98$ | * | $\mathrm{N}=25$ |  | $\mathrm{N}=272$ |  | $\mathrm{N}=37$ |  | $\mathrm{N}=100$ |  |
| More likely (Net) | 55\% |  | 54\% |  | 58\% |  | 50\% |  | 58\% |  | 48\% |  |
| Much more likely | 23\% | e | 26\% |  | 32\% | ADEF | 20\% |  | 16\% |  | 16\% |  |
| Somewhat more likely | 32\% |  | 28\% |  | 26\% |  | 30\% |  | 41\% | AbCD | 33\% |  |
| No more or less likely | 34\% | B | 20\% |  | 33\% | b | 39\% | B | 33\% | b | 45\% | aBce |
| Less likely ( Net ) | 11\% |  | 27\% | ACDEF | 9\% |  | 11\% |  | 10\% |  | 6\% |  |
| Somewhat less likely | 6\% |  | 21\% | ACDEF | 2\% |  | 3\% |  | 6\% |  | 1\% |  |
| Much less likely | 6\% |  | 6\% |  | 6\% |  | 8\% | e | 4\% |  | 5\% |  |

* Table Base:
U.S. RESPONDENTS

Ads that talk about taking reactive measures to protect the environment (e.g., planting trees, picking up litter)


* Table Base:
U.S. RESPONDENTS

Ads that talk about a brand's promises to become waste-free or carbon-neutral in the future

|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Total | $\mathrm{N}=1093$ |  | N=122 |  | $\mathrm{N}=310$ |  | $\mathrm{N}=266$ |  | $\mathrm{N}=316$ |  | $\mathrm{N}=80$ |  |
| Total (Unweighted) | $\mathrm{N}=1093$ |  | N=98 | * | $\mathrm{N}=253$ |  | $\mathrm{N}=272$ |  | $\mathrm{N}=370$ |  | $\mathrm{N}=100$ |  |
| More likely (Net) | 54\% |  | 53\% |  | 61\% | De | 50\% |  | 52\% |  | 49\% |  |
| Much more likely | 24\% | EF | 21\% |  | 38\% | ABDEF | 22\% |  | 17\% |  | 13\% |  |
| Somewhat more likely | 29\% |  | 31\% |  | 23\% |  | 28\% |  | 35\% | C | 36\% | C |
| No more or less likely | 33\% | c | 28\% |  | 25\% |  | 35\% | C | 38\% | c | 42\% | C |
| Less likely (Net) | 13\% |  | 19\% | ef | 14\% |  | 15\% |  | 10\% |  | 8\% |  |
| Somewhat less likely | 7\% | f | 15\% | AcdEF | 7\% | f | 8\% | f | 6\% |  | 1\% |  |
| Much less likely | 6\% |  | 4\% |  | 7\% |  | 7\% |  | 5\% |  | 7\% |  |
| * Table Base: | U.S. RESPONDENTS |  |  |  |  |  |  |  |  |  |  |  |
| Ads that talk about a brand's donations to an environmental cause |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Total (A) |  | Gen Z 18-24 (B) |  | Millennials 25-40 (C) |  | Gen X 41-56 (D) |  | Boomers 57-75 (E) |  | Silent 76-93 (F) |  |
| Total | $\mathrm{N}=1093$ |  | $\mathrm{N}=122$ |  | $\mathrm{N}=310$ |  | $\mathrm{N}=266$ |  | $\mathrm{N}=316$ |  | $\mathrm{N}=80$ |  |
| Total (Unweighted) | $\mathrm{N}=1093$ |  | $\mathrm{N}=98$ |  | $\mathrm{N}=253$ |  | $\mathrm{N}=272$ |  | $\mathrm{N}=370$ |  | $\mathrm{N}=100$ |  |
| More likely (Net) | 49\% |  |  |  | 57\% | DEf | 43\% |  | 46\% |  | 44\% |  |
| Much more likely | 20\% | E | 22\% |  | 32\% | ADEF | 16\% |  | 13\% |  | 15\% |  |
| Somewhat more likely | 29\% |  | 35\% |  | 25\% |  | 27\% |  | 33\% |  | 29\% |  |
| No more or less likely | 38\% |  | 27\% |  | 32\% |  | 42\% bc |  | 43\% BC |  | 48\% | BC |
| Less likely (Net) | 12\% |  | 17\% |  | 11\% |  | 15\% |  | 11\% |  | 8\% |  |
| Somewhat less likely | 6\% |  | 8\% |  | 7\% |  | 7\%$7 \%$ |  | 5\% |  | 2\% |  |
| Much less likely | 6\% |  | 9\% |  | 4\% |  |  |  | 7\% |  |  |

